

# Accumulation investment choice

Please complete this form if you wish to change your investment options. You may also change your investment options through your <u>MemberOnline</u> account or the Prime Super app. If you use one of these options, you do not need to complete this form.

## Please read this information before you complete the form

If you are completing a printed copy of this form, please use pen and BLOCK letters. If you have any questions, please contact us.

1 Member details			
Surname	Given names		Title
Member number	Email		
Date of birth (DD/MM/YYYY)	Mobile number	Phone number	
Other/Previous names (if applicable)			
Residential address			
Town/Suburb/City		State	Postcode
Postal address (if different from resider	ntial)		
Town/Suburb/City		State	Postcode

#### 2 Investment choices

You have several options for choosing how your money is invested.

Your **Existing balance** is the balance you already have in the Fund. Your **Future contributions** include all contributions and rollovers that will be paid in the future.

To change your investments for your:

- 1. Existing balance only fill in the Existing balance column below
- 2. Future contributions only fill in the Future contributions column below
- 3. Existing balance and Future contributions fill in both of the Existing balance and Future contributions columns below.

**Note:** if you would like to invest or remain in the Property and Alternatives investment options, you must have an account balance greater than \$10,000.

### 2 Investment choices (continued)

Your choices must be in whole numbers and must total 100%. If you do not complete this form correctly we will be unable to process it.

Investment options	Existing balance Futur		Future contributio	ture contributions	
Pre-mixed options					
MySuper		%		%	
Managed Growth		%		%	
Alternatives		%		%	
Income Focused		%		%	
Conservative		%		%	
Sector Options					
Cash		%		%	
Fixed Interest		%		%	
Property		%		%	
Australian Shares		%		%	
International Shares		%		%	
Total (must equal 100%)	100	%	100	%	

### 3 Member declaration

I declare that:

Full name

- I have read and understood the relevant Prime Super Product Disclosure Statement and Target Market Determination available at primesuper.com.au/pds.
- I understand that if I fail to complete this form correctly, the Trustee will be unable to process my choice.
- Investment switch requests received before 4.00pm (AEST) on a Friday are processed on the following Wednesday after the Trustee receives this correctly completed Investment Choice Form. Once processed, the switch is backdated to the Saturday. For example, if I request a switch on Thursday, my switch will be processed on the following Wednesday and will be backdated to Saturday.
- Any change in my future contributions strategy will take effect from the next business day after the day the request is received.
- I understand that the Trustee does not undertake to have any choices completed within a particular time frame.
- I understand that the personal information collected is for purposes outlined in Prime Super's Privacy Statement.
- The information is only used for the purpose of administering Fund membership or related purpose.
  I can access the <u>Prime Super Privacy Statement</u> at <u>primesuper.com.au</u> or by contacting the Fund on 1800 675 839.
- This authority replaces all previous investment choice authorities and I authorise the Trustee to change my investment options in accordance with this authority.

Member signature	Date

#### Return this form to us via by mail or email

mail: Prime Super Reply Paid 85860 PARRAMATTA NSW 2124 No stamp required email: administration@primesuper.com.au visit: primesuper.com.au call: 1800 675 839